



Schedule 'A' Company under Ministry of Defence, Govt. of India

Defence & Aerospace | Mining & Construction | Rail & Metro

Ref: CS/SEs/SOA/243

25.08.2022

| National Stock Exchange of India Ltd. | The BSE Limited |
|---------------------------------------|-------------------------------------|
| Listing Compliance Department | Listing Compliance Department |
| Exchange Plaza, Bandra-Kurla Complex, | P.J.Towers, 26 th Floor, |
| Bandra (East), | Dalal Street, |
| MUMBAI - 400 051 | MUMBAI - 400 001 |

Dear Sir/Madam,

Sub: Scheme of Arrangement for Demerger between BEML Limited and BEML Land Assets Limited – Filing of form INC-28 with MCA – Reg. Ref: BEML Letter No. CS/SEs/SOA/233 dated 02.08.2022

We refer to our letter cited above, informing the receipt of MCA order dated 28.07.2022 on 02.08.2022, sanctioning the Scheme of Arrangement for Demerger between BEML Limited (Demerged Company) and BEML Land Assets Limited (Resulting Company).

In this connection, we wish to mention that, BEML Limited and BEML Land Assets Limited have filed the said MCA order in Form INC-28 with MCA / ROC, today i.e. 25.08.2022.

This is for your information and records please.

Yours faithfully For BEML LIMITED

25/8/22

S V Ravisekhar Rao Company Secretary & Compliance officer

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